

University of California Tableau User Group (TUG)

Host by:

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Agenda

- ◇ Welcome / Introductions
- ◇ BAN's – Make Your Dashboard Easy to View
 - ◇ Looking at Dashboard With and Without BAN's
- ◇ Pages – Give Life to Your Dashboard/Story
 - ◇ Demo
- ◇ UCSD (IPPS – Analytics) Best Practices
 - ◇ Dashboard Template
 - ◇ Workbook Organization
- ◇ Makeover Monday
 - ◇ Student Dashboard
 - ◇ UC San Diego's Training Implementation

Pages: Giving Life to Your Story

- ◇ Demo!
- ◇ Pages allows you to “animate” your dashboard/stories
- ◇ Allows for developers to give “life” to your visuals.
- ◇ Pages is not currently fully supported on Tableau Server.
 - ◇ Pages drop down is available, but no the playback actions/features.

BANs – Important Things Should “Pop”

- ◇ Demo!
- ◇ Benefits of BANs:
 - ◇ Users will immediately focus on BIG NUMBERS at the top.
 - ◇ Can substitute color legends
 - ◇ Users can make color legends
 - ◇ Dashboards will inherently give the most important information in the shortest time

UCSD (IPPS – Analytics) Best Practices

- ◇ Tableau Dashboard Template
 - ◇ Read-Only to ensure template integrity
 - ◇ Template acts as training tool
- ◇ Workbook Naming Conventions
 - ◇ Keeps workbooks uncluttered
 - ◇ Clear to other members using the system
- ◇ Calculation Organizations
 - ◇ Keeps original data set together
 - ◇ Becomes increasingly important as you create large amounts of calculated fields

Makeover Monday

- ◇ Use as a Training or Tableau Refresher
- ◇ Get creative juices flowing
- ◇ Link: <http://www.makeovermonday.co.uk/>
 - ◇ Data Sets
- ◇ Showcase: Analytics Student Example

Q&A

